

Kotak Mahindra Mutual Fund

FORM FOR NOMINATION / CANCELLATION OF NOMINATION (to be filled in the individual(s) applying Singly or Jointly)

Date: DD / MM / YYYY		, , ,		
		Second Applicant a		
Third Applicant	-	•		
	day of (*Strike out			
NOMINATION DETAILS	(Strike out	willenever is not app	incubic)	
NOMINATION DETAILS			Signature	
		Allocation %*	(Nominee/ Guardian)	
Nominee 1 Name:				
Date of Birth: DD / MM / YYYY Relationship		-		
	·			
Address:		-		
		-		
	Pin code:	-		
Nominee 2 Name:				
Date of Birth: DD / MM / YYYY Relationship	:PAN:	-		
Guardian Name (if minor):		-		
Address:				
City:				
Nominee 3 Name:				
Date of Birth: DD / MM / YYYY Relationship	:PAN:			
Guardian Name (if minor):		-		
Address:		-		
		-		
ity:	Pin code:	-		
	Total	100%		
Note: * Proportion (%) by which the units will be	e shared by each nominee (should aggregate to	100%)		
	, 33 3	,		
Sole/First Applicant	Second Applicant		Third Applicant	
(To be	signed by 'All Applicants' irrespective of mode of ho	l olding)		
& kotak	ACKNOWLEDGEMENT SLIP	DATE		
Mutual Fund	(To be filled by Applicant)	DAIL	DD MM YYYY	
Investor's Name				
Folio Number				
	Please retain this Acknowledgement Silp for future reference	Official	Acceptance Point Stamp & Sign	

INSTRUCTIONS

- 1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. Nomination cannot be updated in a folio held on behalf of minor.
- 2. Minor(s) can be nominated and in that event, the name, address and signature of the guardian of the minor nominee(s) shall be provided by the unitholder.
- 3. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- 4. The Nominee shall not be a trust other than religious and charitable trust, society, body corporate, partnership firm, karta of Hindu Undivided Family, a power of attorney holder. A non-resident Indian or a person of Indian origin can be nominee subject to the exchange control regulations in force, from time to time. However, a foreign citizen cannot be a Nominee.
- 5. Transfer of unit in favour of Noninee(s) shall be valid discharge by the Asset Management Company against the legal heir.
- 6. The cancellation of nomination can be made only by those individuals who hold unit on their behalf singly or jointly.
- 7. On cancellation of nomination, the nomination shall stand rescinded and the Asset Management Company shall not be under any obligation to transfer the units in favour of the Nominee(s).
- 8. If there is multiple nomination and the percentage is less than 100% than the balance will be re-balanced to the first unitholder. If percentage is greater than 100% then nomination would be rejected.
- 9. Nomination in respect of the units stands rescinded upon the transfer of units.

Registrar COMPUTER AGE MANAGEMENT SERVICES PVT. LTD.

No. 148 Old Mahabalipuram Road, Okkiyam, Thoraipakkam, Chennai - 600 097

CAMS INVESTOR SERVICE CENTERS

• Ahmedabad: 111-113 1 Floor - Devpath Building, Off C G Road, Behind Lal Bungalow, Ellis Bridge, Ahmedabad - 380 006. • Bangalore: Trade Centre, 1st Floor 45, Dikensen Road, (Next to Manipal Centre), Bangalore - 560042. • Bhubaneswar: 101/5, Janpath, Unit III, Near Hotel Swosti, Bhubaneswar - 751 001. • Chandigarh: Deepak Towers, SCO 154-155, 1st Floor, Sector 17-C, Chandigarh - 160 017. • Chennai: Ground Floor No.178/10, Kodambakkam High Road, Opp. Hotel Palmgrove, Nungambakkam Chennai - 600 034. • Cochin: 40 / 9633 D, Veekshanam Road, Near International hotel, Cochin - 682 035. • Coimbatore: Old # 66 New # 86, Lokamanya Street (West), Ground Floor, R.S.Puram, Coimbatore - 641 002. • Durgapur: 4/2, Bengal Ambuja Housing Development Ltd, Ground Floor, City Centre, Dist - Burdwan, West Bengal Durgapur -713 216. • Goa: No.108, 1st Floor, Gurudutta Bldg, Above Weekender, M G Road, Panaji (Goa) -403 001. • Hyderabad: 208, Second Floor, Jade Arcade, Paradise Circle, Secunderabad -500 003. Indore: 101, Shalimar Corporate Centre, 8-B, South tukogunj, Opp.Greenpark, Indore - 452 001. • Jaipur: G-III, Park Saroj, Behind Ashok Nagar Police Station, R-7, Yudhisthir Marg, C-Scheme, Jaipur - 302 001. • Kanpur : G 27,28 Ground Floor, CITY CENTRE, 63/ 2, THE MALL, Kanpur - 208 001. • Kolkata : "LORDS Building" 7/1,Lord Sinha Road, Ground Floor, Kolkata - 700 071. • Lucknow: Off # 4,1st Floor, Centre Court Building, 3/c, 5 - Park Road, Hazratganj, Lucknow - 226 001. • Ludhiana : U/ GF, Prince Market, Green Field, Near Traffic Lights, Sarabha Nagar Pulli, Pakhowal Road, Above Dr. Virdi's Lab, P.O Model Town, Ludhiana -141 002. Madurai: 86/71A, Tamilsangam Road, Madurai - 625 001. • Mangalore: No. G 4 & G 5, Inland Monarch, Opp. Karnataka Bank, Kadri Main Road, Kadri, Mangalore - 575 003. • Mumbai: Rajabahdur Compound, Ground Floor, Opp Allahabad Bank, Behind ICICI Bank, 30, Mumbai Samachar Marg, Fort Mumbai - 400 023. • Nagpur: 145 Lendra, Behind Indus Ind Bank, New Ramdaspeth, Nagpur - 440 010. • New Delhi: 304-305 III Floor, Kanchenjunga Building, 18, Barakhamba Road, Cannaugt Place, New Delhi - 110 001. • Patna: Kamlalaye Shobha Plaza (1st Floor), Behind RBI Near Ashiana Tower, Exhibition Road, Patna - 800 001. • Pune: Nirmiti Eminence, Off No. 6, I Floor, Opp Abhishek Hotel Mehandale Garage Road, Erandawane Pune - 411 004. • Surat : Office No 2 Ahura - Mazda Complex, First Floor, Sadak Street, Timalyawad Nanpura, Surat - 395 001. • Vadodara : 109 - Silver Line, Besides world Trade Centre, Sayajigunj Vadodara - 390 005. • Vijayawada: 40-1-68, Rao & Ratnam Complex, Near Chennupati Petrol Pump, M.G Road, Labbipet, Vijayawada - 520 010. • Visakhapatnam : 47/9/17, 1st Floor, 3rd Lane, Dwaraka Nagar, Visakhapatnam - 530 016.

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